

# FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

## RELEVANT PARTICULARS

1	Name of the corporate debtor	<b>M/s. THIRU AROORAN SUGARS LIMITED</b>
2	Date of incorporation of corporate debtor	12/07/1954
3	Authority under which corporate debtor is Incorporated / registered	Registrar of Companies, Chennai, Tamil Nadu
4	Corporate identity number/limited liability identification number of corporate debtor	L15421TN1954PLC002915
5	Address of the registered office and principal office (if any) of corporate debtor	ELDORADO BUILDING,V FLOOR112,UTTAMAR GANDHISALAI NUNGANBAKKAM, CHENNAI-34. TN 600034 IN
6	Insolvency commencement date of the corporate debtor	07.06.2019
7	Date of invitation of expression of interest	05.12.2019
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The interested parties / prospective Resolution Applicants shall submit the Expression of Interest in accordance with sub regulation 7 of Regulation 36A of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations 2016 (CIRP Regulations). The eligibility criteria is mentioned in the detailed invitation of EOI to submit Resolution Plan pursuant to sub Regulations (3)(a) of Regulation 36A of CIRP Regulations, which is available in soft form at email address ragavcarp@gmail.com.
9	Norms of ineligibility applicable under section 29A are available at:	The Resolution Applicant shall be compliant with the eligibility norms as laid down under, but not limited to the norms as laid under Section 29A of the Insolvency and Bankruptcy Code 2016 and regulations made there under as are in force or which may come into force subsequently for submission of Resolution Plan and all matters under / pursuant to / related to and / or in furtherance of this invitation. The norms of ineligibility under Section 29A are mentioned in the detailed invitation of EOI to submit Resolution Plan pursuant to sub regulation (3)(a) of Regulation 36A of the CIRP regulations which may be secured from email address ragavcarp@gmail.com .
10	Last date of receipt of expression of interest	20.12.2019
11	Date of issue of provisional list of prospective resolution applicants.	30.12.2019
12	Last date for submission of objections to provisional list.	04.01.2020
13	Date of issue of final list of prospective resolution applicants.	14.01.2020
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants.	04.01.2020
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information.	The Request for Resolution Plan, Evaluation Matrix and Information Memorandum (IM) and format of confidentiality undertaking shall be sent on request addressed to ragavcarp@gmail.com . IM and access to available records will be provided on submission of executed confidentiality Undertaking as per Section 29(2) of the IBC and sub regulation 7(g) of Regulation 36A of CIRP Regulations at the sole discretion of the Resolution Professional / Committee of Creditors.
16	Last date for submission of resolution plans.	03.02.2020
17	Manner of submitting resolution plans to resolution professional.	The Resolution Plan along with all supporting information, documents and various forms / affidavit / authorisations shall be submitted to the Resolution Professional at the following address: Flat No.3, Dhruvatar Apartments, 241, Dr.Rajendra Prasad Road, Tatabad, Coimbatore-641012. The Resolution Plan along with the attache -ments as above, may also be submitted in electronic format by enclosing a password protected pen drive. Details will be provided in the request for Resolution Plan.
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval.	20.02.2020
19	Name and registration number of the resolution professional.	R.Raghavendran, FCA, CISA Regn Number:IBBI/IPA-001/IP-P00211/2017-18/10411.
20	Name, Address and e-mail of the resolution professional, as registered with the Board.	Flat No.3, Dhruvatar Apartments, 241, Rajendra Prasad Road, Tatabad, Coimbatore – 641 012. ragavca@gmail.com;
21	Address and email to be used for correspondence with.	ragavcarp@gmail.com
22	Further Details are available at or with	ragavcarp@gmail.com
23	Date of publication of Form G	At IBBI Website on 05.12.2019

For **THIRU AROORAN SUGARS LIMITED**  
Sd/-  
**R. RAGHAVENDRAN**, B.Com, FCA, CISA,  
Resolution Professional  
IBBI/IPA-001/IP-P00211 /2017-18/10411  
Place: **COIMBATORE** - 641012. Dt: **04.12.2019**